



### **Gifts of Appreciated Stock**

Stocks may be electronically transferred to WVM Foundation via DTC transfer:

Custody Agent: [Lindbrook Capital](#)

DTC Participant # [0226](#)

Account # [676-336409](#)

Federal Tax ID # [77-0396330](#)

Address of the custodian:

[Fidelity Investments](#)

[Attn: TOA Receives](#)

[PO Box 770001](#)

[Cincinnati, OH 45277-0036](#)

To ensure that you are properly credited for your gift and that a tax-deductible receipt is sent to you in a timely manner, please send an email to [Foundation@wvm.edu](mailto:Foundation@wvm.edu) to alert us of your stock transfer. Please include the date of the transfer and the name of the stock and the number of shares transferred.

For questions related to gifts of stock, please contact Melissa Johns, Executive Director, Advancement at [melissa.johns@wvm.edu](mailto:melissa.johns@wvm.edu) or 408-741-2165.