

NOTICE OF INTENTION

This document records your intention to leave a gift to West Valley-Mission Community College District Foundation (West Valley-Mission Foundation) through your estate plan. This gift is not binding; however, it allows us to thank you today and helps West Valley College and Mission College plan for the future. With a legacy gift, you can ensure that West Valley College and Mission College continue to make a substantial difference in Silicon Valley and the greater San Jose community. Your gift may inspire others to include West Valley-Mission Foundation in their will or trust, or as a beneficiary of their retirement plan or life insurance policy. Thank you for your generosity to West Valley College and/or Mission College through your gift to the West Valley-Mission Foundation.

Print name(s): _____	Email: _____
_____	_____
Signature: _____	Date: _____
Signature: _____	Date: _____
Street Address: _____	
_____	

**Please acknowledge my/our name(s) as follows:**

\_\_\_\_\_

**1. I/we have included West Valley-Mission Community College District Foundation as a beneficiary of my/our:** (check all that apply)

- Will/Living Trust   
  Retirement Plan   
  Charitable Remainder Trust  
 Charitable Gift Annuity   
  Life Insurance Policy  
 Other \_\_\_\_\_

**2. With a gift value of:**

\$ \_\_\_\_\_ (Present value of the gift, an estimate will suffice)

This value represents:

- a specific gift listed in my/our estate plan  
 \_\_\_\_\_ % of my/our estate plan   
  \_\_\_\_\_ % of the remainder of my/our estate plan  
 \_\_\_\_\_ % of my/our retirement plan   
  \_\_\_\_\_ % of my/our Life Insurance Policy

3.  My gift to West Valley-Mission Community College District Foundation depends upon a contingency, such as a prior death of a partner or family member.  
 West Valley-Mission Community College District Foundation will receive our gift after the lifetime of the surviving spouse/partner.

**4. Gift to benefit:**

West Valley College  Mission College  West Valley-Mission Foundation

Specific Gift Designation (if applicable): \_\_\_\_\_

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**5. Is your planned gift restricted to a specific program or existing fund (family scholarship, etc.)?**

Yes  No

If Yes, please specify: \_\_\_\_\_

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**Sample language for designating a bequest to  
West Valley-Mission Community College District Foundation:**

I hereby give to the West Valley-Mission Community College District Foundation (Federal Tax ID#77-0396330) the following:

Property, described as \_\_\_\_\_ OR

The sum of \$ \_\_\_\_\_ OR

A dollar amount equal to \_\_\_\_\_ percent of my adjusted gross estate for federal estate tax purposes OR

A dollar amount equal to \_\_\_\_\_ percent of the remainder of my adjusted gross estate for federal estate tax purposes.

For questions or further information, please contact:

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